

# Examples of financial goals

**Emily aged 27 years**

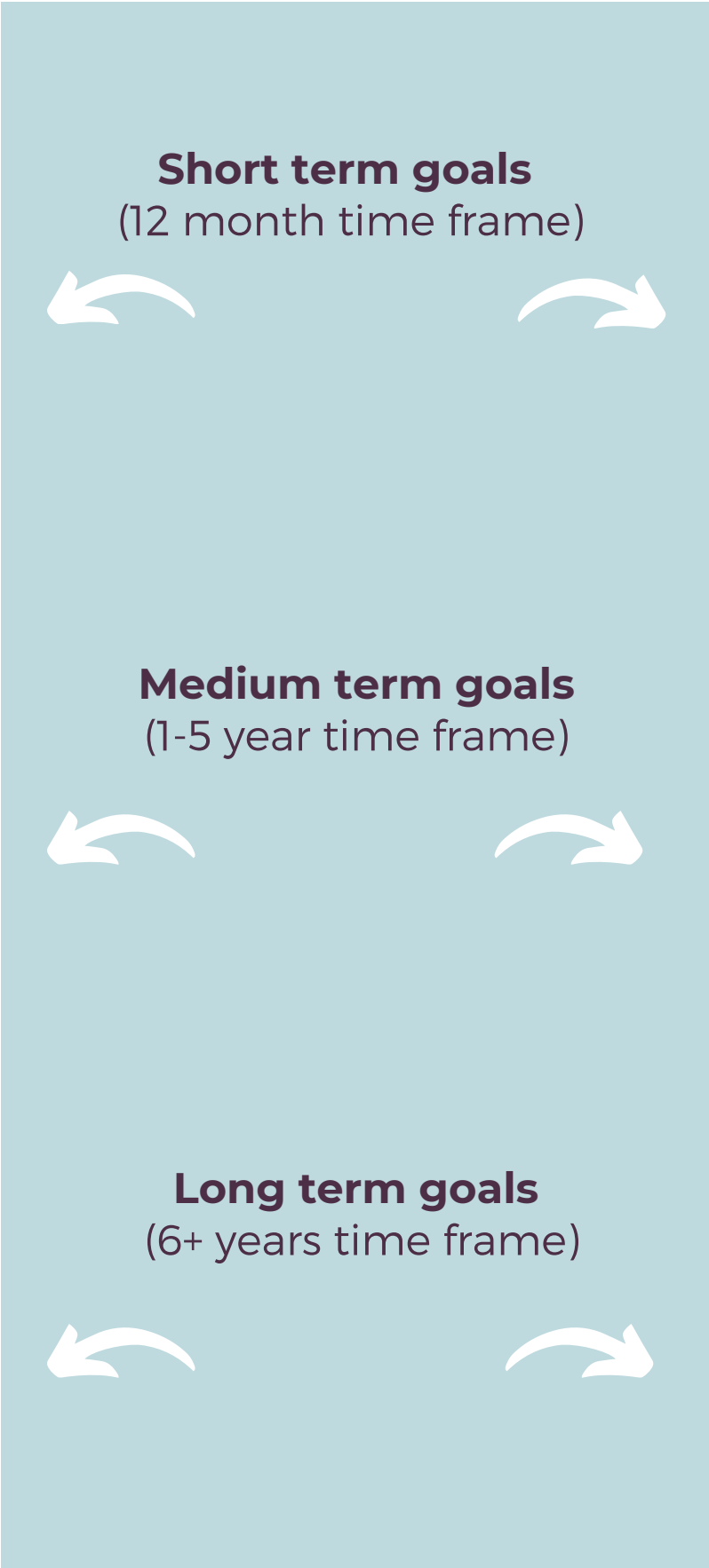
- Reduce my power and phone bills
- Get rid of my credit card debt



- Would love to start a family
- Open a new business venture

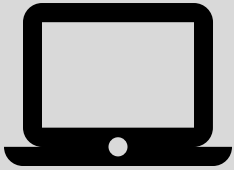


- Want to have a comfortable retirement
- Be mortgage free before 50 years old





**Mike aged 51 years**

- Buy a more reliable computer
- Increase rainy day fund balance



- Help pay for child's university fees
- Install solar panels on my home



- Increase rental portfolio with 2 more properties
- Retire by age 59

