

KiwiSaver health checkup

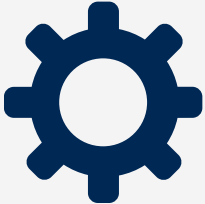
To make the most of your KiwiSaver, here are 3 important checks to complete annually. Every cent counts to keep your investment at peak performance.

✓ GOVERNMENT CONTRIBUTION



- ☐ This is money from the Government. You receive 25 cents for every dollar you contribute up to the maximum amount of \$260.72 (as from 1 July 2025)
 - ☐ Contribute \$1,043 between 1 July and 30 June each year to get the maximum Government contribution
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✓ RISK PROFILE



- ☐ Complete a risk profile form, as your appetite for risk can change - this will tell you if you're a growth, balanced or conservative investor
 - ☐ Be in the right type of investment for your stage of life
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✓ HAVE A PLAN



- ☐ What kind of lifestyle and income do you want in retirement?
 - ☐ How much can you afford to save?
 - ☐ Are you on track with your plan? If you're not sure, ask us for help
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