

RIVAL HQ is based in the Wairarapa with a nationwide service

Wait... am I in the sandwich generation?

One day you're helping your kids with homework. The next, you're managing your parents' prescriptions. It's a role you've taken on with love, but sometimes it's a lot to carry.

The sandwich generation isn't a club you join. It's a reality that creeps in quietly, until you're juggling two generations and wondering where your own time went.

If this sounds familiar, it's time to take stock. Financial planning, support systems and honest conversations can make all the difference.

[Click here to explore your options](#)

RIVAL Wealth offers practical advice to support your loved ones and stay on track financially.

Your policy might be hiding a win!

Life doesn't always go to plan. Whether it's a health issue, an accident or something unexpected, you don't have to figure it out alone. If something goes wrong, no matter how big or small, get in touch with us.

We'll check what policies you have in place and let you know if you might be eligible to make a claim.

From setting up your cover to managing renewals and, most importantly, supporting you at claim time, we handle the legwork. That means liaising with providers and making sure your claim is processed smoothly and fairly.

We know the system, the providers and how to get things done. But when questions arise or decisions need reviewing, that's when having someone who's willing to go into bat for you can make all the difference.

Sometimes there are small financial surprises you didn't know you could even claim and we've helped make them happen.

One client broke their leg and received a \$5,000 lump sum on top of ACC. Another spent 10 days in hospital and got \$3,500 they hadn't expected. These payouts certainly help bridge the gap when life doesn't go to plan.



Team spotlight - meet Suzzannah



If you've had a call from RIVAL Wealth checking in on what's been happening in your life lately, chances are you've spoken to Suzzannah. She's the friendly voice who reaches out to see if anything's changed, like a new job, family update, relationship change, health development, or answer a question you've been meaning to ask.

A lot can change in a year and even small adjustments can have an impact. If something comes up, Suzzannah will help book you in with your adviser so your financial setup reflects where you're at now, not where you were before. Life doesn't stand still and that's why we reach out.

The clock is ticking

Over the next decade, more than half of New Zealand's 17,000 farm and orchard owners will reach retirement age. Yet half have no succession plan and only one in three has a formal plan in place.

A succession plan is a strategy for handing over leadership, ownership or responsibility, whether in a family farm, rural business or enterprise. With over \$150 billion in farming assets set to change hands, it's about more than just who gets what.



It's about making the transition smooth, fair and sustainable. At RIVAL Wealth, we help rural and business owners start the conversation, build a plan and navigate the emotional and financial realities of handing over the reins. Let's talk.

Helping you navigate the next chapter

We're proud to support Eldernet, New Zealand's most trusted online resource for older people, their families and support networks. Eldernet offers independent, unbiased information about aged care, retirement villages, home help and community services, helping people make informed decisions with confidence. At RIVAL Wealth, we complement Eldernet's reach by providing financial guidance tailored to later life. Whether you're planning for retirement, navigating aged care options or simply wanting clarity, our dedicated page offers tools and advice to support your long-term wellbeing.

[Find out more about Eldernet](#)

Your financial experts

What is Bounce insurance?

Bounce is a parametric earthquake cover that pays out based on quake intensity, not damage.

If a quake near you hits the trigger level, you get a pre-set cash payout, no assessors, no paperwork.

It uses GeoNet data to confirm the shake. If it qualifies, you confirm some disruption, and the money's in your account, often within 7 working days.



[Contact RIVAL Wealth to find out more](#)

Thanks for reading!

It costs nothing to have a chat

If you're looking to review your financial situation or know someone who could use a bit of financial organisation, we're here to assist. We'd love to help you, your family or friends get on track with their money. Click the link below to connect with us for a no charge, no obligation chat with one of our advisers.

[Get in touch](#)

0800 474 825 : info@rivalwealth.co.nz



Think insurance claims don't get paid?

It's one of the biggest myths in New Zealand. But the data tells a very different story. They're being paid and in big numbers. See the facts and check out the link below.

[Check the facts](#)